SENIOR ASSOCIATE/MANAGER, Tax



Role Title

SENIOR ASSOCIATE/MANAGER, Tax

Role Summary

Dawson Partners ("Dawson"), based in Toronto, is a fast-growing private equity firm focused on accelerating liquidity on private equity portfolios through structured solutions. Dawson seeks to provide customized and flexible liquidity solutions for private equity investors through the use of structured solutions with existing investors or outright purchases of portfolios which are subsequently structured into different securities. Dawson currently has over US\$19.0B under management. Dawson is seeking diverse, energetic, and dynamic individuals who thrive in a fast-paced, high-performance, entrepreneurial environment.

The Senior Associate/Manager, Tax will play an essential role in managing all tax matters related to the various Dawson funds and related vehicles, including underlying transactions, with support from both internal team members and external advisors. The Senior Associate/Manager, Tax will be required to build strong working relationships with internal teams across Dawson, including Tax, Legal, Operations Management, Capital Management and Asset Management.

To perform the role successfully, an individual must have a strong technical understanding of US tax, excellent verbal and written communication skills at translating complex tax topics for non-tax professionals, strong organization and project management abilities, and a collaborative attitude that supports Dawson's values of teamwork, humbleness, and strong performance.

Role-Specific Accountabilities

- Support the Tax and Legal teams on tax aspects of entity formations, investment structuring, and deal negotiations and closings;
- Assist business teams through advance tax diligence and modeling for prospective Dawson transactions and articulate key tax findings in a concise, comprehensible manner;
- Coordinate transition of tax information gathered during deal diligence process to the tax compliance process;
- Support the Tax team's global compliance process for all fund-related vehicles and corporate entities controlled by Dawson, including U.S. and Canadian tax returns for partnerships and corporations, and all other international tax reporting;
- Manage relationships with external legal and tax compliance advisors throughout the year to ensure that deliverables remain on track; and
- Other ad hoc tax research and analysis as required, including supporting various strategic initiatives.

Education, Experience & Capabilities

- Senior Associate/Manager (or higher) level experience in a U.S. tax advisory/consulting practice, or equivalent in-house role;
- Minimum of 3 years of relevant experience, with exposure to partnership tax, M&A and cross-border tax a plus:
- University (or higher) training in accounting or law with specialization in taxation;
- Comfortable using technology as both a current tool to get the job done and as a means to develop future efficiencies and processes;
- Ability to multi-task and work in a fast-paced and entrepreneurial environment;
- Commercial, proactive and solution-oriented approach;



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Adopts a growth mentality; the successful candidate is open to constant change and able to grow with the firm.

Our Commitment to Inclusion and Diversity

At Dawson, we are committed to being a truly diverse firm and fostering an inclusive and supportive culture. Employing a talented, diverse, and inclusive workforce is a critical component of our growth aspirations and a competitive advantage of our firm.

In addition, we are committed to fostering an inclusive and accessible recruitment experience where all candidates are valued, respected, and supported.

If you require an accommodation for any part of the recruitment process (including alternate formats of materials, accessible meeting rooms, etc.), please let us know, and we will be pleased to work with you to meet your needs.

To apply:

Send a copy of your resume to <u>careers@dawsonpartners.com</u> and reference the role title <u>Senior</u> Associate/Manager, Tax in the subject line.

We thank you for applying, however, only those selected to continue will be contacted.